

# NFU MUTUAL SELECT INVESTMENTS WITHDRAWAL FORM

## SECTION 1.

### WITHDRAWAL DETAILS

Please complete both pages of this form using **BLACK INK & BLOCK CAPITALS**.

Completed forms should be sent to:

NFU Mutual Select  
Investments Limited  
PO Box 376  
DARLINGTON  
DL1 9RT

If you want to discuss anything before requesting your withdrawal, please ring us on **0370 606 6462**.

Full name(s) of owner(s):

Client reference:

Type of plan (please tick relevant box) (✓) one box only:

ISA

Select Investment Plan

Address:

Postcode

Contact telephone number:

Choose one of the following options:

Please sell my entire holding **OR**

Please sell  units **OR**

Please sell  £

For options 2 & 3, please state in the table below which fund(s) you wish this withdrawal to be taken from:

Fund name	Enter amount to be sold



**NFU Mutual**  
INSURANCE | PENSIONS | INVESTMENTS

**SECTION 2.**

**NOTES/SIGNATURE(S)**

Please return both pages to us.

- The minimum amount you can withdraw is £500 and you must leave a total of at least £1,000 invested, including at least £500 in each of your chosen funds.
- The price used to sell your investment is calculated at the next valuation point following receipt of your request.
- Payment will be made to your nominated bank account within four working days of the units being sold.
- For the Select Investment Plan, if you've made a profit on the money you invested in the fund(s) you're selling, you could be liable to capital gains tax. You have a yearly allowance, which can reduce the amount of capital gains tax you may have to pay, or remove it entirely. If you have any questions about this, please contact HM Revenue and Customs.

All owners of this investment must sign this form.

Full Name	<input type="text"/>						
Signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Full Name	<input type="text"/>						
Signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Full Name	<input type="text"/>						
Signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Full Name	<input type="text"/>						
Signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>



**NFU Mutual**

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[nfumutual.co.uk](http://nfumutual.co.uk)