

NFU MUTUAL UNIT MANAGERS WITHDRAWAL FORM

SECTION 1.

WITHDRAWAL DETAILS

Please complete both pages of this form using **BLACK INK & BLOCK CAPITALS**.

Completed forms should be sent to:

NFU Mutual Unit
Managers Limited
PO Box 375
DARLINGTON
DL1 9RS

If you want to discuss anything before requesting your withdrawal, please ring us on **0370 606 6462**

Full name(s) of owner(s):

Existing plan
or account number

If you have multiple holdings, please include the /0001 /0002 detail at the end of your account number, as shown on your statements.

Type of plan (please tick relevant box) (✓) one box only:

ISA

Portfolio Investment Plan

Address:

Postcode

Contact telephone number:

Choose one of the following options:

Please sell my entire holding **OR**

Please sell units **OR**

Please sell £

For options 2 & 3, please state in the table below which fund(s) you wish this withdrawal to be taken from:

Fund name	Enter amount to be sold
Deposit	
Gilt and Corporate Bond	
Global Emerging Markets	
Global Growth	
UK Equity Income	
UK Growth	
NFU Mutual Mixed Portfolio Max 100% Shares	
NFU Mutual Mixed Portfolio 40-85% Shares	
NFU Mutual Mixed Portfolio 20-60% Shares	



NFU Mutual
INSURANCE | PENSIONS | INVESTMENTS

**SECTION 2.
YOUR BANK
ACCOUNT
DETAILS**

Please tick (✓) one box (and enter your bank details if applicable):

- Please send a cheque to my/our current address **OR**
- Please pay direct into my/our bank account. This must be your own personal bank account and not a third party account.

Name and address of bank/building society
Postcode

Name(s) of account holder(s)

Bank or Building Society account number	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>								

Branch Sort Code	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 10px; text-align: center;">-</td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 10px; text-align: center;">-</td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			-			-		
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- The minimum amount you can withdraw is £500 and you must leave a total of at least £1,000 invested, including at least £500 in each of your chosen funds.
- The price used to sell your investment is calculated at the next valuation point following receipt of your request.
- Payment will be made within four working days of the units being sold.
- For the Portfolio Investment Plan, if you've made a profit on the money you invested in the fund(s) you're selling, you could be liable to capital gains tax. You have a yearly allowance, which can reduce the amount of capital gains tax you may have to pay, or remove it entirely. If you have any questions about this, please contact HM Revenue and Customs.

**SECTION 3.
NOTES/
SIGNATURE(S)**

Please return both pages to us.

All owners of this investment must sign this form.

Full Name

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Signature

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Date

D	D	M	M	Y	Y	Y	Y
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Full Name

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Signature

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Date

D	D	M	M	Y	Y	Y	Y
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Full Name

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Signature

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Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Full Name

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Signature

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Date

D	D	M	M	Y	Y	Y	Y
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NFU Mutual

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For security and training purposes, telephone calls may be recorded and monitored.

WITH-UNITM-010816

nfumutual.co.uk