

NFU MUTUAL SELECT INVESTMENTS CHANGE TO REGULAR WITHDRAWALS FORM

Please complete one form for each product you hold

SECTION 1. PERSONAL DETAILS

Please complete all pages of this form using **BLACK INK & BLOCK CAPITALS**.

Completed forms should be sent to:

**Financial Services
NFU Mutual
Tiddington Road
Stratford-upon-Avon
Warwickshire
CV37 7BJ**

If you have any questions about completing the form, please call us on **0800 622323**.

SECTION 2. EXISTING WITHDRAWAL DETAILS

Please tell us the current amount you receive and how often you receive it to help us identify your change.

SECTION 3. NEW WITHDRAWAL DETAILS

This instruction will replace any previous instructions for the account(s) quoted. Please tell us the **total** new amount you wish to receive and when.

The withdrawal amount will be taken from product cash first, and then any remaining amount equally across all your funds.

Full name(s) of owner(s):

Plan number:

Address:

Postcode

Contact telephone number:

Current regular withdrawal amount:

£

Frequency of withdrawals:

PLEASE AMEND REGULAR WITHDRAWALS ON MY/OUR INVESTMENT AS FOLLOWS:

Withdrawal start date:

Total revised withdrawal amount:

£

FREQUENCY OF WITHDRAWALS:

Monthly ☐ Quarterly ☐ Half yearly ☐ Yearly ☐

IMPORTANT NOTE

Please allow 10 working days from when the form is received by us to allow time to amend the payments.



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NFU MUTUAL SELECT INVESTMENTS CHANGE TO REGULAR PAYMENT OUT FORM

SECTION 4.

NOTES/SIGNATURE(S)

If you wish to change your nominated bank account, please also complete a change of bank details form.

All owners of this investment must sign this form.

IMPORTANT NOTE FOR REGULAR WITHDRAWALS

For the Select Investment Plan, if you've made a profit on the money you invested in the fund(s) you're selling, you could be liable to capital gains tax. You have a yearly allowance, which can reduce the amount of capital gains tax you may have to pay, or remove it entirely.

If you have any questions about this or to pay any tax due, please contact HM Revenue and Customs. Tax rules can change and the exact tax treatment depends on individual circumstances.

Full name												
Signature				Date	D	D	M	M	Y	Y	Y	Y
Full name												
Signature				Date	D	D	M	M	Y	Y	Y	Y
Full name												
Signature				Date	D	D	M	M	Y	Y	Y	Y
Full name												
Signature				Date	D	D	M	M	Y	Y	Y	Y



NFU Mutual

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Registered office: Tiddington Road, Stratford upon Avon, Warwickshire, CV37 7BJ.

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nfumutual.co.uk

