

NFU MUTUAL SELECT ISA AND SELECT INVESTMENT PLAN WITHDRAWAL FORM

Please complete one form for each product you hold

SECTION 1. WITHDRAWAL DETAILS

Please complete this form using **BLACK INK & BLOCK CAPITALS.**

Completed forms should be sent to:

**Financial Services
NFU Mutual
Tiddington Road
Stratford-upon-Avon
Warwickshire
CV37 7BJ**

If you want to discuss anything before requesting your withdrawal, please ring us on **0800 622323**.

The withdrawal amount will be taken from product cash first, and then any remaining amount equally across all your funds.

Payment will be made to your nominated bank account.

Where you have more than one nominated bank account, please provide your bank account details in the bank details section of this form.

Full name(s) of owner(s):

Plan number:

Address:

Contact telephone number:

Choose one of the following options:

1. ☐ Please sell my entire holding **OR**
2. ☐ Please sell £ of my holding **OR**
3. ☐ Please sell £ monthly/quarterly/half yearly/yearly
- starting on

Reason for withdrawal:

Name and address of bank/building society

Name(s) of account holder(s)

Bank or Building Society account number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Branch Sort Code

<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>
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Where your account number is not eight digits long, please ring us to check that payments can be made into it.

Reference/building society roll number (if applicable)

SECTION 2. SIGNATURE(S)

All owners of this investment must sign this form.

IMPORTANT NOTES:

- Please also complete a change of bank details form if:
 - you want to change your nominated bank account, or
 - you started your investment before January 2013 and have not provided your bank details to us since December 2018
- Regular withdrawals take 10 working days from when the form is received by us to be set up.
- For Select Investment Plans, if you've made a profit on the money in the fund(s) you're selling, you could be liable to capital gains tax. You have a yearly allowance, which can reduce the amount of capital gains tax you may have to pay, or remove it entirely. If you've any questions about this or to pay any tax due, please contact HM Revenue and Customs. Tax rules can change and the exact tax treatment depends on individual circumstances.

Full name

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Full name

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Full name

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Full name

Signature

Date

D	D	M	M	Y	Y	Y	Y
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NFU Mutual

NFU Mutual Select Investments Limited (No. 08049488).
Authorised and regulated by the Financial Conduct Authority. Registered in England.
Registered office: Tiddington Road, Stratford upon Avon, Warwickshire, CV37 7BJ.

To find out more about how we use your personal information and your rights,
please view the privacy policy on our website.

WITH-SELECT-0425

nfumutual.co.uk

